

**Switching from BrightPay for Windows or Mac to BrightPay's cloud payroll solution**

**Bright**  
Simply brilliant software

Accountancy, tax, payroll and practice management software



**Agenda**

1. BrightPay: The best of both worlds
2. BrightPay in the cloud vs. BrightPay for Windows or Mac
3. BrightPay features roadmap
4. How to migrate to BrightPay (cloud)
5. Questions & answers with our migration team



**BrightPay: The best of both worlds**





Windows or Mac                      Cloud

## The different functionality



-  Feature comparison table between BrightPay (desktop-based) and BrightPay (cloud-based) solutions
-  Follow our feature roadmap to keep up-to-date on available features, what's coming soon and what's coming later






## Feature comparison

 BrightPay cloud payroll solution
  BrightPay for Windows or Mac



-  Multi-user accessibility
-  Process payroll from an internet browser
-  Payroll changes in real-time
-  Have multiple pay periods in the same pay frequency



## Feature comparison

 BrightPay cloud payroll solution
  BrightPay for Windows or Mac

-  API integration with pension providers
-  Custom reports and data analysis
-  Integration with HMRC
-  Auto enrolment functionality
-  Home screen customisation

## Feature comparison

 BrightPay cloud payroll solution
  BrightPay Connect

-  Automatic data backups to the cloud
-  Automatic payslip distribution to employees

## Feature comparison

Features coming soon to BrightPay's cloud payroll solution

Coding notices – search and download	Client Payroll Approval
API integration with accounting software	The employee calendar
Direct payment functionality	Importing data from a CSV file
Client Payroll Entry	Restriction of max 100 employees per employer

## BrightPay's cloud solution: Features roadmap

Pension APIs <small>(Next, The People's Pension, and Great Pension)</small>	✔	AL entitlement summary/calendar report	★
Batch employee function (pension)	✔	Statutory Pay/Calcs/Schedule	★
Batch employee function (calendar)	✔	SMP/SPP/SAP forms	★
Batch employee function (entering pay)	✔	Modulr	★
Employee self-service portal (read only)	✔	Payroll journals	★
Analysis	✔	Imports/exports to CSV	★
Coding notices (search only)	✔	Batch operations for bureaus	★
Employee calendar	✔	Importing employees from FPS	★
Coding notices (download)	✔	Importing from other software	★

✔ = coming soon    ✔ = working on    ★ = will be worked on later

## Accountants moving to the cloud

- In 2017, only 18% of UK firms had 98% or more of their clients in the cloud
- COVID-19 accelerated cloud adoption
- The main factor behind the accelerated adoption of cloud technology is business resilience



## Business resilience and the cloud



**Remote working**



**Disaster recovery**



**Agility**



**Security and compliance**



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practice management, tax and HR software



## Questions and answers

